

# Financial Institution Tax Expertise

## ↳ Cracking the Code on Tax Preparation & Planning

Banks are known for helping their communities by supporting local businesses and charities. But sometimes it's the financial institutions themselves that need support. At KPM, we preach the benefits of year-round tax planning and guide clients through the decision-making process. Our tax advisors can point you to relevant deductions, exemptions, and incentives that will save you money.

### WE CAN HELP YOU WITH

- ▶ Business Tax Return Preparation & Filing
- ▶ Income Tax Planning
- ▶ Fixed Asset Updates
- ▶ Cost Segregation Studies
- ▶ Repairs & Maintenance Analysis
- ▶ Tax Audit Representation
- ▶ Regulatory Consulting
- ▶ Research & Development Tax Credits
- ▶ Charitable Bargain Sales
- ▶ Accounting Method Selection

### YEAR-ROUND TAX PLANNING

Our CPAs and advisors are committed to helping reduce your institution's tax burden and keeping you in good standing with the IRS. We can help you claim deductions, take advantage of credits or incentives, and prepare and file your annual returns.

We understand financial institutions operate in a complex environment, and your decision makers need to have all the information before moving forward. Our advisors are available to answer questions and talk specifics whenever you're ready.



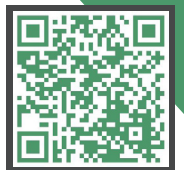
### ▶ SUPPORTING FINANCIAL INSTITUTIONS

Financial institutions operate in a complex environment, and your decision makers need to have all the information before moving forward. Since 1966, KPM has served institutions at all stages - from organizational and development planning to multi-institution holding companies.

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**KPM**  
CPAS & ADVISORS

   **Let's Connect**  
Contact Us Today To Speak With Our Advisors