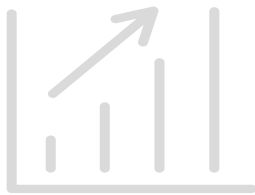


# KPM Wealth Advisors

↳ CPAs & Financial Advisors Dedicated to Wealth Preservation

Planning for your future starts today. You need advisors who will put you at the center of your investment strategy by listening to your goals, dreams, and challenges and providing customized solutions. As an integrated tax and financial services firm, we help you understand the tax implications of your investment choices to enable you to pursue your goals.



## ▶ ACCUMULATION & WEALTH MANAGEMENT

Focusing on growth & preservation of your investments, with a secondary focus on transferring your wealth efficiently & effectively



## ▶ LIFESTYLE PRESERVATION

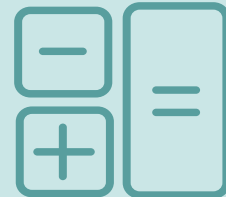
Protecting your financial assets & family's well-being through the use of estate planning & insurance coverage



## ▶ RETIREMENT INCOME

Identifying sustainable income streams to help provide reliable cash flow to meet your needs during retirement

## OUR CLIENTS



- ▶ Individuals & Families
- ▶ Business Owners & Executives
- ▶ Trusts & Estates
- ▶ Endowments & Foundations

With financial wellbeing in mind, sound decisions are vital in helping clients pursue their goals and avoid costly mistakes that can impact their future livelihood.

Our firm specializes in helping clients develop sound financial strategies. We educate our clients about financial concepts and products and take the mystery out of investing, insurance, estate conservation, and preserving wealth.

**KPM**  
WEALTH ADVISORS

## Solving For Tomorrow, Today

Experience the Difference of KPM Wealth Advisors

As one of the largest financial planning firms in Southwest Missouri with \$417 million in assets under management (as of July 2024), KPM Wealth Advisors offers a vast array of wealth management services to help families build, preserve, and leave a legacy. We help clients manage their finances, develop a strategy, stay on track, and better understand the big picture of both long and short-term financial goals. **Why choose our firm?**

## YOU CAN EXPECT



### Trusted Advisors

We strive to continuously earn your trust. Harnessing extensive knowledge and experience, we work with you to provide financial planning solutions that meet your needs.



### Commitment to Client Service

As a Midwest firm, we prioritize our clients by delivering exceptional service that goes beyond the basics. Our approach is hands-on and personalized, fostering lasting relationships built on trust and collaboration. With a dedicated advisor supported by a skilled team of tax, accounting, trust and estate, and investment professionals, you'll receive the kind of attentive, friendly service you need from your financial planning firm.

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**KPM**  
WEALTH ADVISORS

# Experience The Difference

Securities offered through Cetera Financial Specialists LLC, member FINRA/SIPC. Advisory services offered through Cetera Investment Advisers LLC. Cetera firms are under separate ownership from any other named entity.