

Credit Union Expertise

↳ Accounting, Tax, & Consulting Services for Credit Unions

Credit unions are known for helping their communities by supporting local businesses and charities. But sometimes it's the financial institutions themselves that need support. And that's what we provide. In addition to traditional accounting, audit, and tax services, our team performs internal audits, loan reviews, and consulting services. Keeping your members' assets safe and secure is your top priority—and, therefore, ours. Financial institutions depend on us for sound industry guidance.

WE CAN HELP YOU WITH

- ▶ Accounting & Payroll Services
- ▶ Automated Clearing House Reviews
- ▶ Bank Secrecy Act/Anti-Money Laundering Audits
- ▶ Supervisory Committee Exams
- ▶ Employee Benefit Plan Audits & Consulting
- ▶ Financial Statement Audits, Compilations & Reviews
- ▶ Human Resources Consulting
- ▶ Internal Audit Outsourcing, Co-Sourcing, & Design
- ▶ Loan Reviews
- ▶ Mergers & Acquisition Consulting
- ▶ Regulatory Report Filings
- ▶ Tax Planning & Preparation

OUR TEAM

We believe in continually seeking ways to help you reach your financial and operational objectives. Our dedicated industry team is comprised of professionals working together to see the big picture.



▶ SUPPORTING FINANCIAL INSTITUTIONS

Financial institutions operate in a complex environment, and your decision makers need to have all the information before moving forward. Since 1966, KPM has served credit unions at all stages - from organizational and development planning to multi-institution holding companies.

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   **Let's Connect**
Contact Us Today To Speak With Our Advisors